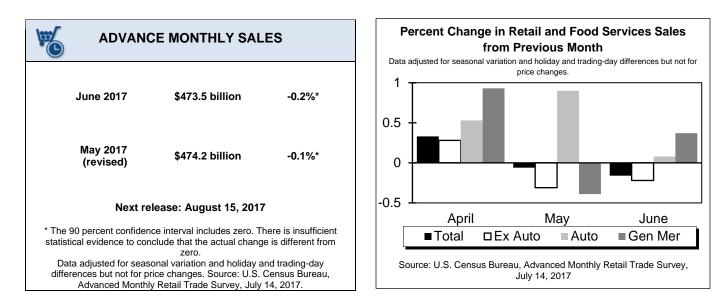
ADVANCE MONTHLY SALES FOR RETAIL AND FOOD SERVICES, JUNE 2017

Release Number: CB17-112

July 14, 2017 — The U.S. Census Bureau announced the following advance estimates of U.S. retail and food services sales for June 2017:



Advance Estimates of U.S. Retail and Food Services

Advance estimates of U.S. retail and food services sales for June 2017, adjusted for seasonal variation and holiday and trading-day differences, but not for price changes, were \$473.5 billion, a decrease of 0.2 percent $(\pm 0.5 \text{ percent})^*$ from the previous month, and 2.8 percent $(\pm 0.9 \text{ percent})$ above June 2016. Total sales for the April 2017 through June 2017 period were up 3.8 percent $(\pm 0.7 \text{ percent})$ from the same period a year ago. The April 2017 to May 2017 percent change was revised from down 0.3 percent $(\pm 0.5 \text{ percent})^*$ to down 0.1 percent $(\pm 0.2 \text{ percent})^*$.

Retail trade sales were down 0.1 percent (\pm 0.5 percent)* from May 2017, and up 3.0 percent (\pm 0.7 percent) from last year. Nonstore Retailers were up 9.2 percent (\pm 1.8 percent) from June 2016, while Sporting Goods, Hobby, Book, & Music Stores were down 8.9 percent (\pm 2.1 percent) from last year.

General Information

The July 2017 Advance Monthly Retail report is scheduled for release on August 15, 2017 at 8:30 a.m. EDT. View the full schedule in the Economic Briefing Room: <<u>www.census.gov/economic-indicators/</u>>. The full text and tables of this release can be found at <<u>www.census.gov/retail/</u>>.

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EXPLANATORY NOTES

The advance estimates are based on a subsample of the Census Bureau's full retail and food services sample. A stratified random sampling method is used to select approximately 4,700 retail and food services firms whose sales are then weighted and benchmarked to represent the complete universe of over three million retail and food services firms.

Survey Description

The U.S. Census Bureau conducts the Advance Monthly Retail Trade and Food Services Survey to provide an early estimate of monthly sales by kind of business for retail and food service firms located in the United States. Each month, questionnaires are mailed to a probability sample of approximately 4,700 employer firms selected from the larger Monthly Retail Trade Survey. Advance sales estimates are computed using a link relative estimator. For each detailed industry, we compute a ratio of current-to-previous month weighted sales using data from units for which we have obtained usable responses for both the current and previous month. For each detailed industry, the advance total sales estimates for the current month is computed by multiplying this ratio by the preliminary sales estimate for the previous month (derived from the larger MRTS) at the appropriate industry level. Total estimates for broader industries are computed as the sum of the detailed industry estimates. The link relative estimate is used because imputation is not performed for most nonrespondents in MARTS. For a limited number of nonresponding companies that have influential effects on the estimates, sales may be estimated based on historical performance of that company. The monthly estimates are benchmarked to the annual survey estimates from the Annual Retail Trade Survey once available. The estimates are adjusted for seasonal variation and holiday and trading day differences. Additional information on MARTS and MRTS can be found on the Census Bureau website at: <www.census.gov/retail>.

Reliability of Estimates

Because the estimates presented in this report are based on a sample survey, they contain sampling error and nonsampling error.

Sampling error is the difference between the estimate and the result that would be obtained from a complete enumeration of the sampling frame conducted under the same survey conditions. This error occurs because only a subset of the entire sampling frame is measured in a sample survey. Standard errors and coefficients of variation (CV), as given in Table 3 of this report, are estimated measures of sampling variation.

The margin of sampling error, as used on page 1, gives a range about the estimate which is a 90 percent confidence interval. If, for example, the percent change estimate is ± 1.2 percent and its estimated standard error is 0.9 percent, then the margin of sampling error is $\pm 1.753 \times 0.9$ percent or ± 1.6 percent, and the 90 percent confidence interval is -0.4 percent to ± 2.8 percent. If the interval contains 0, then one does not have sufficient evidence to conclude at the 90 percent confidence level that the change is different from zero and therefore the change is not statistically significant. Estimated changes shown in the text are statistically

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Nonsampling error encompasses all other factors that contribute to the total error of a sample survey estimate. This type of error can occur because of nonresponse, insufficient coverage of the universe of retail businesses, mistakes in the recording and coding of data, and other errors of collection, response, coverage, or processing. Although nonsampling error is not measured directly, the Census Bureau employs quality control procedures throughout the process to minimize this type of error.

America's Economy Mobile App

The America's Economy app provides real-time updates for 19 key economic indicators released from the Census Bureau, Bureau of Labor Statistics, and Bureau of Economic Analysis.

API

The Census Bureau's application programming interface lets developers create custom apps to reach new users and makes key demographic, socio-economic and housing statistics more accessible than ever before. <<u>www.census.gov/developers/</u>>

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* The 90 percent confidence interval includes zero. There is insufficient statistical evidence to conclude that the actual change is different from zero.

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Table 1. Estimated Monthly Sales for Retail and Food Services, by Kind of Business

(Total sales estimates are shown in millions of dollars and are based on data from the Advance Monthly Retail Trade Survey, Monthly Retail Trade Survey, and administrative records.)

	Kind of Business	Not Adjusted						Adjusted ²					
NAICS ¹ code		6 Month Total		2017		2016		2017		2016			
			% Chg.	Jun. ³	May	Apr.	Jun.	May	Jun. ³	May	Apr.	Jun.	Мау
_		2017	2016	(a)	(p)	(r)			(a)	(p)	(r)	(r)	(r)
	Retail & food services,												
	total	2,773,607	3.9	481,015	496,904	467,675	465,901	471,434	473,513	474,249	474,547	460,413	455,753
	Total (excl. motor vehicle & parts)	2,189,546	3.8	379,405	391,242	370,500	368,464	373,630	375,627	376,437	377,610	366,965	362,976
	Retail GAFO ⁴	2,436,613 (*)	4.0 (*)	424,329 (*)	437,918 104,858	410,138 100,776	410,863 101,449	413,968 103,642	417,499 (*)	417,911 105,769	418,413 106,196	405,320 105,490	401,076 105,213
441	Motor vehicle & parts dealers	584,061	4.1	101,610	105,662	97,175	97,437	97,804	97,886	97,812	96,937	93,448	92,777
4411, 4412	Auto & other motor veh. dealers .	539,466	4.5	93,738	97,852	89,790	89,462	90,188	90,481	90,353	89,432	85,939	85,325
44111	New car dealers	(*)	(*)	(*)	79,676	72,753	73,311	74,647	(NA)	(NA)	(NA)	(NA)	(NA)
4413	Auto parts, acc. & tire stores	(*)	(*)	(*)	7,810	7,385	7,975	7,616	(NA)	(NA)	(NA)	(NA)	(NA)
442	Furniture & home furn. stores	54,120	3.2	9,383	9,507	8,749	9,067	8,964	9,507	9,498	9,489	9,271	9,147
4421	Furniture stores	(*)	(*)	(*)	4,931	4,599	4,881	4,859	(NA)	(NA)	(NA)	(NA)	(NA)
4422	Home furnishings stores	(*)	(*)	(*)	4,576	4,150	4,186	4,105	(NA)	(NA)	(NA)	(NA)	(NA)
443	Electronics & appliance stores	44,551	-1.1	7,744	7,542	7,013	7,623	7,466	8,190	8,184	8,293	8,128	8,215
44311, 13	Appl., T.V. & camera	(*)	(*)	(*)	5,707	5,265	5,863	5,713	(*)	6,033	6,108	6,139	6,143
44312	Computer & software stores	(*)	(*)	(*)	(S)	(S)	(S)	(S)	(*)	(S)	(S)	(S)	(S)
444	Building material & garden eq. &	407 705		05 000	00.575	00 770	04.400	04.000	00 704	00.000	00.047	00.070	00.000
4444	supplies dealers Building mat. & sup. dealers	187,735	6.6 (*)	35,928	38,575 31,800	33,776 27,695	34,196 29,180	34,608 28,911	30,781	30,620 26,611	30,817 26,733	29,276 25,574	28,090 24,668
4441		(*)	(*)	(*)			ŕ		(*)	-	-		-
445 4451	Food & beverage stores Grocery stores	350,359 314,357	1.9	59,777 53,182	61,184 54,602	58,782 52,677	58,603 52,381	59,344 53,132	59,436	59,683	59,645	58,409	58,269
4451	Beer, wine & liquor stores	(*)	1.7 (*)	(*)	4,587	4,188	4,423	4,357	52,970 (*)	53,218 4,528	53,209 4,523	52,224 4,379	52,090 4,366
446	Health & personal care stores	163,389	-0.1	27,710	28,276	26,795	27,452	27,598	27,738	27,667	27,624	27,646	27,515
440 44611	Pharmacies & drug stores	(*)	-0.1	(*)	23,567	20,795	22,694	23,088	(*)	22,858	22,749	22,923	22,859
447	Gasoline stations	219,849	9.9	38,758	39,388	37,607	38,499	37,337	36,054	36,538	37,682	35,947	34,700
448	Clothing & clothing accessories	210,010	0.0	00,100	00,000	01,001	00,100	07,007	00,001	00,000	07,002	00,011	01,100
440	stores	117,542	0.0	20,185	21,765	20,970	19,977	21,494	21,527	21,554	21,589	21,459	21,451
44811	Men's clothing stores	(*)	(*)	(*)	837	804	725	777	(*)	774	760	727	724
44812	Women's clothing stores	(*)	(*)	(*)	3,478	3,533	3,202	3,569	(*)	3,269	3,324	3,385	3,377
44814	Family clothing stores	(*)	(*)	(*)	8,360	8,187	7,969	8,256	(NA)	(NA)	(NA)	(NA)	(NA)
4482	Shoe stores	(*)	(*)	(*)	2,861	2,996	2,719	2,888	(*)	2,959	2,993	3,021	3,005
451	Sporting goods, hobby, book & music stores	38,694	-4.7	6,796	6,645	6,449	7,363	6,874	7,094	7,137	7,214	7,783	7,529
452	General merchandise stores	323,916	0.9	56,292	57,029	55,451	55,016	56,308	57,196	56,983	57,206	56,249	56,245
4521	Department stores (ex. L.D.)	67,505	-4.2	11,734	12,222	11,883	12,243	12,492	12,500	12,591	12,696	13,008	12,961
4521	Department stores (incl. L.D.) ⁵	(*)	(*)	(*)	12,515	12,160	12,488	12,816	(*)	(NA)	(NA)	(NA)	(NA)
4529	Other general merch. stores	(*)	(*)	(*)	44,807	43,568	42,773	43,816	(*)	44,392	44,510	43,241	43,284
45291	Warehouse clubs &												
45000	supercenters	(*)	(*)	(*)	38,539	37,472	36,889	37,833	(*)	38,271	38,315	37,375	37,458
45299	All oth. gen. merch. stores	(*)	(*)	(*)	6,268	6,096	5,884	5,983	(*)	6,121	6,195	5,866	5,826
453	Miscellaneous store retailers	62,128	3.7	10,999	11,815	10,302	10,916	11,201	10,481	10,819	10,895	10,442	10,449
454	Nonstore retailers	290,269	10.8	49,147	50,530	47,069	44,714	44,970	51,609	51,416	51,022	47,262	46,689
4541	Elect. shopping & m/o houses	(*)	(*)	(*)	44,323	41,275	38,747	38,847	(*)	45,090	44,815	40,829	40,256
722	Food services & drinking places	336,994	2.9	56,686	58,986	57,537	55,038	57,466	56,014	56,338	56,134	55,093	54,677

(*) Advance estimates are not available for this kind of business.

(NA) Not available (a) Advance estimate (p) Preliminary estimate (r) Revised estimate

(S) Estimate does not meet publication standards because of high sampling variability (coefficient of variation is greater than 30%), poor response quality (total quantity response rate is less than 50%), or other concerns about the estimate's quality.

(1) For a full description of the NAICS codes used in this table, see http://www.census.gov/eos/www/naics

(2) Estimates are concurrently adjusted for seasonal variation and for holiday and trading day differences, but not for price changes. Concurrent seasonal adjustment uses all available unadjusted estimates as input to the X-13ARIMA-SEATS program. The factors derived from the program are used in calculating all seasonally adjusted estimates shown in this table. Year-to-date seasonally adjusted sales estimates are not tabulated. Adjustment factors and explanatory material can be found on the Internet at http://www.census.gov/retail

(3) Advance estimates are based on early reports obtained from a small sample of firms selected from the larger Monthly Retail Trade Survey (MRTS) sample. All other estimates are from the MRTS sample.

(4) GAFO represents firms which specialize in department store types of merchandise and is comprised of furniture & home furnishings (442), electronics & appliances (443), clothing & accessories (448), sporting goods, hobby, book, and music (451), general merchandise (452), office supply, stationery, and gift stores (4532).

(5) Estimates include data for leased departments operated within department stores. Data for this line are not included in broader kind-of-business totals.

Source: U.S. Census Bureau, Advance Monthly Retail Trade Survey, July 14, 2017. Table 3 provides estimated measures of sampling variability. Additional information on confidentiality protection, sampling error, nonsampling error, sample design, and definitions may be found at

Table 2. Estimated Change in Monthly Sales for Retail and Food Services, by Kind of Business

(Estimates are shown as percents and are based on data from the Advance Monthly Retail Trade Survey, Monthly Retail Trade Survey, and administrative records.)

		Percent Change ¹									
NAICS	Kind of Business		' Advance m	May 2017 F froi	Preliminary n	Apr. 2017 through Jun. 2017 from					
code		May 2017 (p)	Jun. 2016 (r)	Apr. 2017 (r)	May 2016 (r)	Jan. 2017 through Mar. 2017	Apr. 2016 through Jun. 2016				
	Retail & food services,										
	total	-0.2	2.8	-0.1	4.1	0.2	3.8				
	Total (excl. motor vehicle & parts)	-0.2	2.4	-0.3	3.7	0.2	3.5				
	Retail	-0.1	3.0	-0.1	4.2	0.3	4.0				
441	Motor vehicle & parts dealers	0.1	4.7	0.9	5.4	0.3	4.8				
4411, 4412	Auto & other motor veh. dealers	0.1	5.3	1.0	5.9	0.4	5.3				
442	Furniture & home furn. stores	0.1	2.5	0.1	3.8	0.8	3.5				
443	Electronics & appliance stores	0.1	0.8	-1.3	-0.4	2.3	0.8				
444	Building material & garden eq. & supplies dealers	0.5	5.1	-0.6	9.0	-0.6	7.2				
445 4451	Food & beverage stores Grocery stores	-0.4 -0.5	1.8 1.4	0.1 0.0	2.4 2.2	0.5 0.4	2.3 2.0				
446	Health & personal care stores	0.3	0.3	0.2	0.6	1.6	0.5				
447	Gasoline stations	-1.3	0.3	-3.0	5.3	-3.6	5.5				
448	Clothing & clothing accessories stores	-0.1	0.3	-0.2	0.5	0.5	0.8				
451	Sporting goods, hobby, book & music stores	-0.6	-8.9	-1.1	-5.2	-1.2	-5.9				
452 4521	General merchandise stores Department stores (ex. L.D.)	0.4 -0.7	1.7 -3.9	-0.4 -0.8	1.3 -2.9	0.6 0.0	1.5 -3.2				
453	Miscellaneous store retailers	-3.1	0.4	-0.7	3.5	-0.8	2.2				
454	Nonstore retailers	0.4	9.2	0.8	10.1	2.4	10.1				
722	Food services & drinking places	-0.6	1.7	0.4	3.0	-0.3	2.6				

(p) Preliminary estimate (r) Revised estimate

(1) Estimates shown in this table are derived from adjusted estimates provided in Table 1 of this report.

Source: U.S. Census Bureau, Advance Monthly Retail Trade Survey, July 14, 2017. Table 3 provides estimated measures of sampling variability. Additional information on confidentiality protection, sampling error, nonsampling error, sample design, and definitions may be found at <www.census.gov/retail/how_surveys_are_collected.html>

Table 3. Estimated Measures of Sampling Variability and Revision to Advance Estimates June 2017

		Median		in standard erro Percent change	Revision for month- to-month change ⁽²⁾		
NAICS Code	Kind of Business	CV ⁽¹⁾ for Current Mo. (%)	Previous Mo. to Current Mo.	Previous Qtr. to Current Qtr.	Current Mo. to same Mo. Last Yr.	Average revision	Median absolute revision
	Retail & food services,						
	total	0.6	0.3	0.2	0.5	0.1	0.2
	Total (excl. motor vehicle & parts)	0.7	0.2	0.2	0.5	0.1	0.1
	Retail	0.6	0.3	0.2	0.4	0.1	0.2
441	Motor vehicle & parts dealers	1.4	1.0	0.4	1.2	0.3	0.6
1411, 4412	Auto & other motor veh. dealers .	1.4	1.0	0.4	1.2	0.3	0.6
142	Furniture & home furn. stores	2.6	1.1	0.8	1.4	0.2	0.9
143	Electronics & appliance stores	2.8	0.6	0.5	1.9	0.0	0.5
144	Building material & garden eq. &						
	supplies dealers	2.2	0.8	0.7	1.0	0.2	0.6
145	Food & beverage stores	1.5	0.2	0.2	0.5	0.0	0.2
1451	Grocery stores	1.6	0.2	0.2	0.5	0.1	0.2
446	Health & personal care stores	2.9	0.4	0.7	2.9	0.1	0.3
147	Gasoline stations	1.8	0.5	0.3	0.8	0.2	0.4
148	Clothing & clothing accessories						
	stores	2.4	0.6	0.4	0.8	-0.1	0.4
451	Sporting goods, hobby, book &						
	music stores	2.5	1.3	0.7	1.2	-0.1	0.4
152	General merchandise stores	0.2	0.0	0.0	0.1	0.0	0.2
1521	Department stores (ex. L.D.)	0.0	0.0	0.0	0.0	0.0	0.1
153	Miscellaneous store retailers	2.8	2.4	1.3	2.7	0.0	0.8
454	Nonstore retailers	1.7	0.5	0.4	1.0	0.1	0.4
722	Food services & drinking places	2.2	1.1	0.7	1.4	0.2	0.4

(Estimates are shown as percents and are based on data from the Advance Monthly Retail Trade Survey and Monthly Retail Trade Survey)

(1) Estimated measures of sampling variability are based on estimates not adjusted for seasonal variation or holiday or trading day variation. Medians are based on estimates for the most recent 12 months.

(2) These columns provide measures of the difference between the advance-to-preliminary and preliminary-to-final estimates of month-to-month change for the same pair of months as measured by the Advance sample and MRTS sample. The average and median revisions are based on estimates for the most recent 12 months.

Source: U.S. Census Bureau, Advance Monthly Retail Trade Survey, July 14, 2017. Additional information on confidentiality protection, sampling error, nonsampling error, sample design, and definitions may be found at <www.census.gov/retail/how_surveys_are_collected.html>.